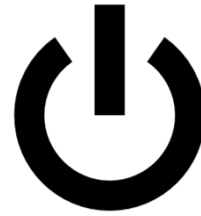


VERSO

OFFICIAL PRESENTATION
2020

VERSO

**THE GLOBAL MERCHANT BANKING FIRM
SINCE 1958**



A Global Merchant Banking firm created in 1958 to address key challenges of UHNW & Institutional Clients.
We are making the difference at a time of unprecedented banking and financial disruption.

A SENSE OF PURPOSE

VERSO

VERSO is focused.
We are driven by effective results.

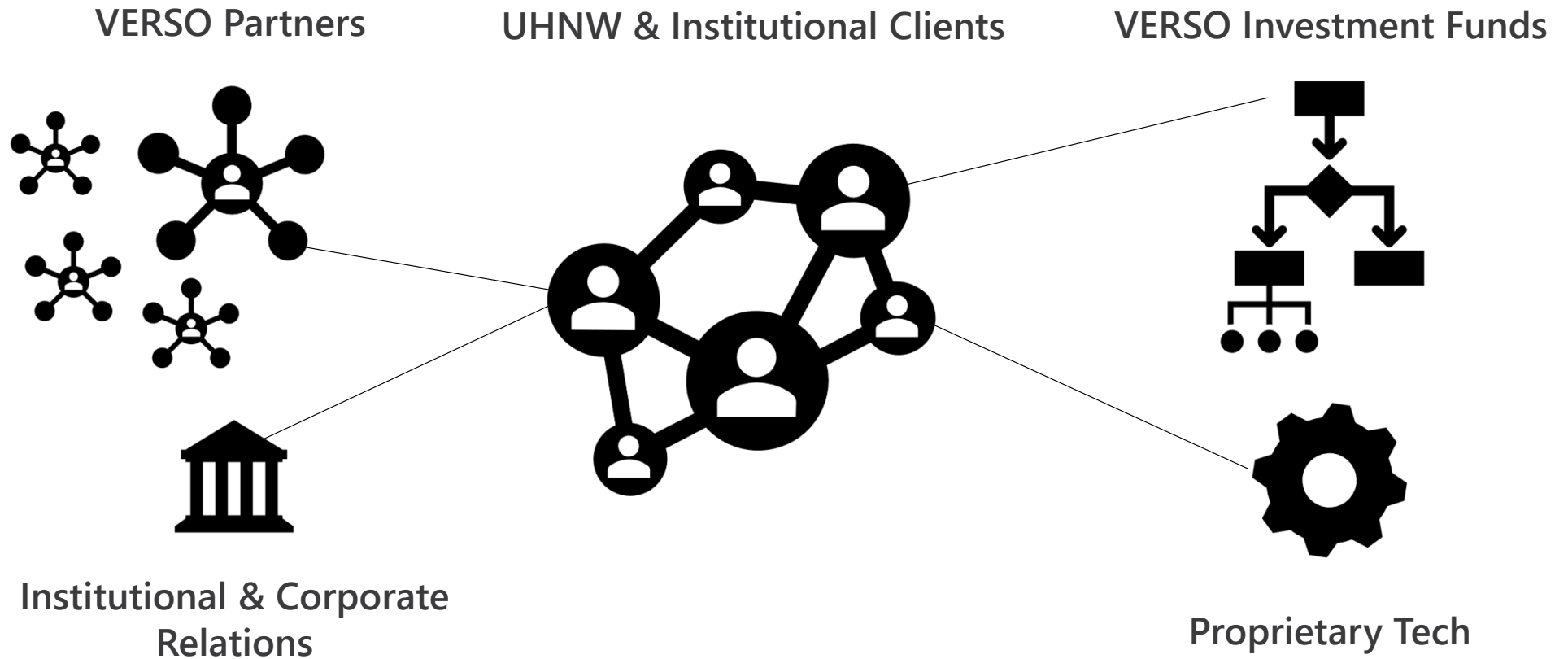
Volatile Financial Markets,
Many Big Losers and a Few
Huge Winners

Technological Disruptions
pushing the Banking and
Regulatory Boundaries

Tremendous Growth of
Private Markets and
Concentration of Capital

UNIQUE ECOSYSTEM

VERSO



PILARS OF THE MODEL

V E R S O

ONE
Global Brand

ONE
Partnership



ONE
Stop Shop

ONE
Model

SCOPE OF EXPERTISE

V E R S O

Global Merchant
Banking

M&A Transactions
& Origination

Equity Financing
& Fundraising

Debt Structuring
& Financing

UHNW/SFO
Advisory

Special
Situations

M&A Opportunity
Fund

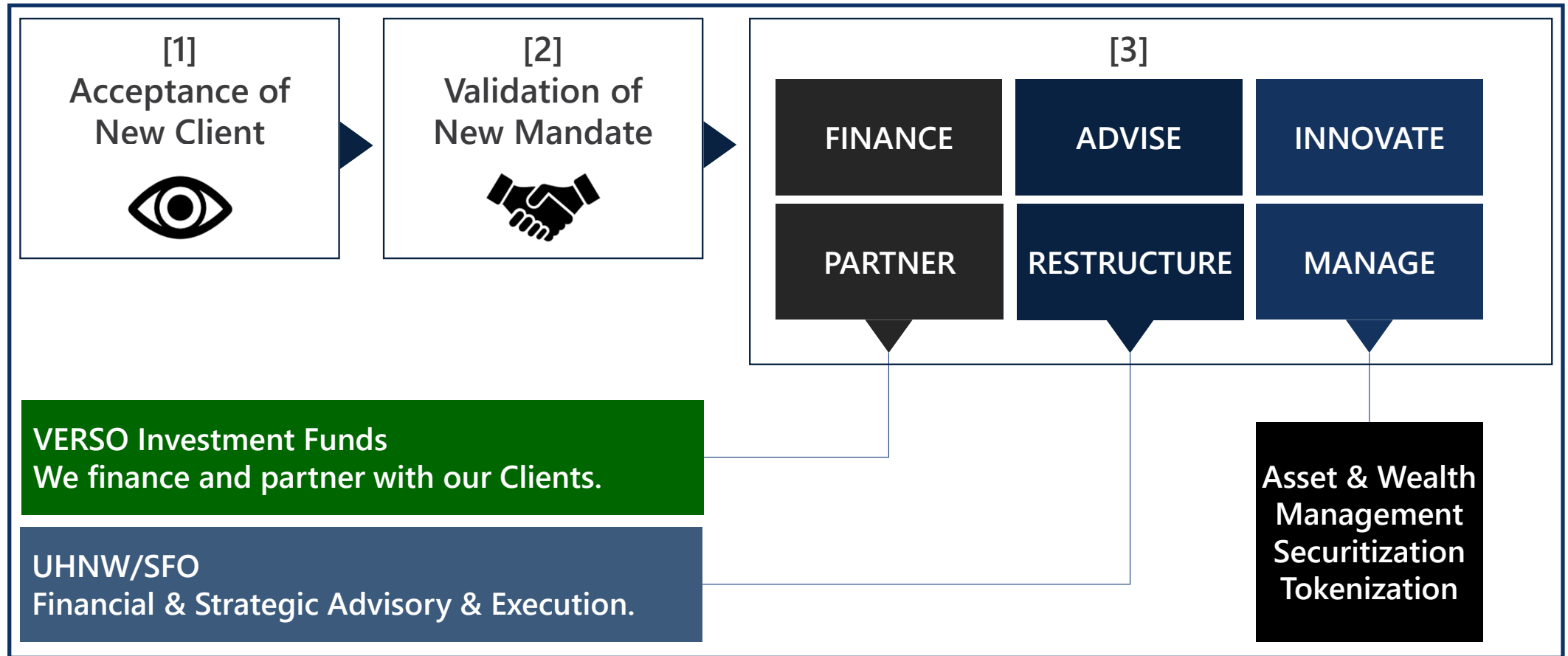
PE/VC Opportunity
Fund

Debt Opportunity
Fund

Securitization
Tokenization

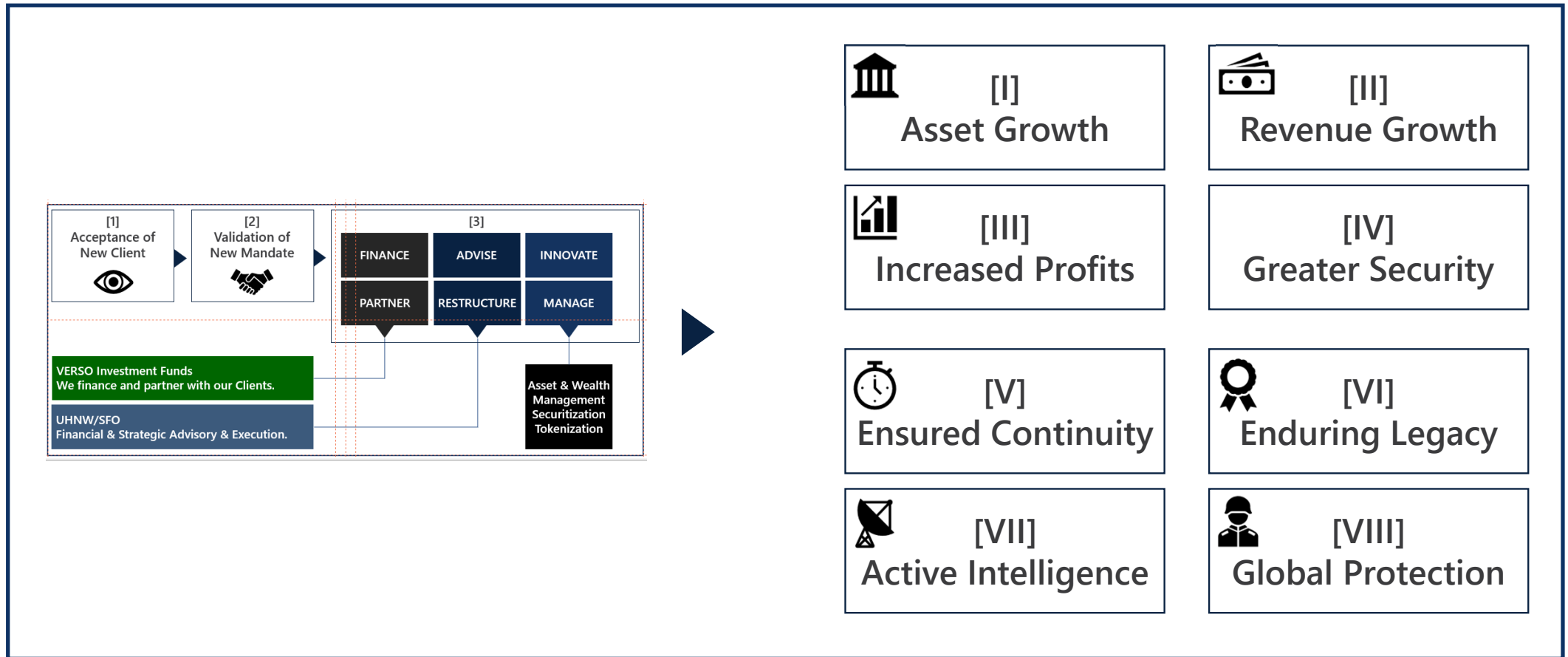
GENERATOR OF SOLUTIONS

VERSO



UNCOMPROMISED VALUE CREATION

VERSO



BASIS FOR PARTNERSHIP

V E R S O

VERSO Partners focus on Clients and Mandates, anywhere and anytime.
What makes our Partnership rock solid, best in class is its Proprietary Model.

Authorized
Use of Global
Brand

Application of
the Ethical
Code

Contribution
Sharing Model

Proprietary
Dealflow
Technology

Partners'
Expertise at
Reach

Direct
Financing via
Investment
Fund

HQ OPERATIONS & SUPPORT

VERSO



VERSO runs its operations from its offices in Switzerland, in the BVI and in the UAE where all back and middle office functions are found.

VERSO's Investment Fund is regulated under the BVI FSC.

CORPORATE VALUES

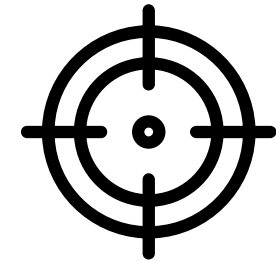
V E R S O



Loyalty



Resilience



Execution

Act with honesty, integrity.
Be the best you can be.

Never give up.
That which does not kill us,
makes us stronger.

Be focused.
Deliver results.



Verso has opted to follow closely the main principles enounced in CFA Institute's Code of Ethics and Standards of Professional. The Code is primordial to achieving its mission and to maintain trust with our Clients.

Maintain Knowledge of the Law ■ Exercise Independence, Objectivity and Fair Representation ■ Apply best in class Suitability and Fair Dealing ■ Deliver accurate, complete Performance Presentation ■ Preserve Confidentiality and Non Circumvention ■ Avoid conflicting Compensation Arrangements.

V E R S O

**WE ADVISE, WE INVEST, WE EXECUTE.
IN A DISRUPTED AND RISKY WORLD.
A WORLD OF NEW OPPORTUNITIES.**

VERSO

VERSOCAPITAL.CO